eden park
INVESTMENT MANAGEMENT

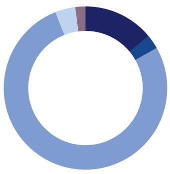
Sustainable Model Portfolio Service

In partnership with LGT Wealth Management

March 2022

EPIM Sustainable Growth

Asset allocation



Fixed interest	14%
UK equity	3%
Overseas equity	77%
Alternatives	4%
Cash	2%

Top 10 holdings

AB Sustainable US Thematic Equity	9.50%
Janus Henderson Global Sustainable Equity	9.10%
Lazard Global Sustainable Equity	8.70%
Stewart Investors Worldwide Sustainable	8.10%
Liontrust Sustainable Future Global Growth	7.70%
Morgan Stanley Global Sustain	7.40%
Ninety One Global Environment	5.10%
Impax Asian Environmental Markets	4.70%
Rathbone Ethical Bond	4.50%
Vontobel Sustainable Short Term Bond	4.50%

Portfolio information

Launch date	1 June 2020
Minimum cash holding	2%
Annual management charge	0.3%
Total Cost of Investment	0.83%

Portfolio description

The primary objective of this portfolio is to achieve above average capital growth. The portfolio is diversified across a range of asset classes, with a medium-to-high allocation to funds investing in equities (expected to be no greater than 85%) and other risk assets. Target Volatility: 8%-13%

Sustainable philosophy

The ultimate goal of the portfolio is to support more inclusive social and economic development and more sustainable environmental and business practices, whilst generating strong and consistent investment returns. The portfolio will aim to achieve this by investing in a diversified range of funds which include themes such as renewable energy, financial inclusion, education, social housing, climate change action, sustainable waste management and renewable material production.

Monthly investment update

March saw equity markets rebound some way from their lows but volatility has remained as the global geopolitical landscape remains complicated. The war in Ukraine has continued to exert price pressure on natural gas as the war is showing no imminent signs of ending however, oil prices have pulled back which may help alleviate some of the inflation pressures, though this may be limited. Although oil and gas is not a focus of sustainable portfolios, we are still exposed to the domino effect it causes within the global economy and we will continue to watch for developments within energy markets. One part of the energy market which continues to look attractive is renewable energy with large scale solar and wind power now the cheapest sources of energy globally and the recent developments provide significant support for those involved in the renewable energy supply chain. Despite the recovery of risk assets, fixed income has continued on a weaker footing as central banks continue to points towards aggressive policy tightening to help tackle inflation. Coming into 2022 we positioned portfolios to account for the risks on the horizon and believe remaining exposed to high quality businesses and not trying to time markets is the correct course of action. Although a number of unknowns remain, we continue to manage portfolios with a risk based approach. Despite the ongoing global environment, we see positive developments in key sustainable themes and many of our fund managers are viewing these levels as an attractive entry point to invest in high quality businesses at cheaper valuations.

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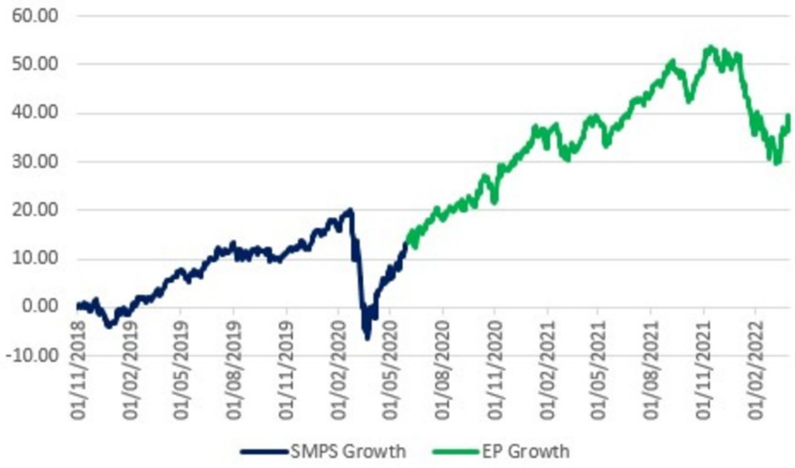
Performance



Source: Morningstar

	As at end of March 2022
1 month	2.93%
3 month	-8.56%
6 month	-4.79%
1 year	3.67%
3 year	33.93%

	Target
Volatility	8 to 13%
Return	6 to 8%
Potential drawdown	-19%

	Yield
Assumed yield	0.42%
Dividend	84%
Savings	16%

Where targets are given, these are for indication purposes only; the actual figures achieved could be more or less than the ranges given. Source: Morningstar. Net of underlying fund costs, gross of all other charges. Source: Figaro. Fixed income considered saving income, all other asset classes (bar cash) considered dividend income.

Important information