

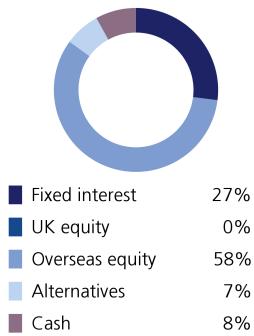
Sustainable Model Portfolio Service

In partnership with LGT Vestra

February 2022

EPIM Sustainable Balanced

Asset allocation



Top 10 holdings

Vontobel Sustainable Short Term Bond	10.00%
Cash	7.80%
AB Sustainable US Thematic Equity	7.60%
Morgan Stanley Global Sustain	7.60%
Stewart Investors Worldwide Sustainable	7.50%
Trojan Ethical	7.00%
Janus Henderson Global Sustainable Equity	6.40%
Rathbone Ethical Bond	6.10%
Lazard Global Sustainable Equity	5.90%
WHEB Sustainability	5.30%

Portfolio information

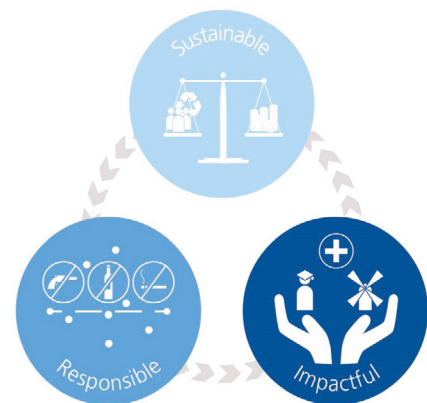
Launch date	1 June 2020
Minimum cash holding	2%
Annual management charge	0.3%
Total Cost of Investment	0.74%

Portfolio description

The primary objective of this portfolio is to achieve capital growth in excess of inflation. The portfolio is diversified across a range of asset classes, with a medium allocation to funds investing in equities (expected to be no greater than 75%) and other risk assets. Target Volatility: 5%-9%

Sustainable philosophy

The ultimate goal of the portfolio is to support more inclusive social and economic development and more sustainable environmental and business practices, whilst generating strong and consistent investment returns. The portfolio will aim to achieve this by investing in a diversified range of funds which include themes such as renewable energy, financial inclusion, education, social housing, climate change action, sustainable waste management and renewable material production.



Monthly investment update

Markets have continued on the volatile path set in January with ongoing geopolitical tensions injecting further uncertainty into global markets. This comes at a time where central banks are tightening their purse strings as a result of the strong post-COVID economic recovery and higher inflation, and recent events have left markets in limbo, as they try to price the outcomes of policy and politics. The ongoing conflict in Ukraine has led to energy prices continuing to rise as countries, primarily in Europe, look to reduce their consumption of Russian gas which accounts for a large part of the continent's energy demands. Although the rest of the world is not so reliant in the same way as Europe is, the effects will be felt globally as countries fight for energy from other regions away from Russia. There has been clear intent from many countries to reduce their reliance on other regions for their primary energy supply, which could mean that this conflict may spark a big shift to energy independence. The important question is then how this will be done with all eyes on the renewables sector which is well positioned to benefit, whilst also helping countries achieve their environmental policy objectives. Such periods of uncertainty can be unnerving and can often be difficult to stay the course, especially when markets are falling. However, we continue to believe that the companies held in portfolios exhibit high quality characteristics which should see them perform well over the longer term. We did however make the decision to reduce our UK equity exposure in lower risk portfolios and we will look to deploy the proceeds when we gain greater clarity on the ongoing risks. This decision reflects our increasingly negative view on the UK market and the lower opportunity set for a sustainable investor here.

Powered by



Performance



Source: Morningstar

As at end of February 2022

1 month	-1.73%
3 month	-8.52%
6 month	-8.15%
1 year	2.80%
3 year	25.75%

	Target
Volatility	5 to 9%
Return	5.2 to 7.5%
Potential drawdown	-13.5%

	Yield
Assumed yield	0.47%
Dividend	65%
Savings	35%

Where targets are given, these are for indication purposes only; the actual figures achieved could be more or less than the ranges given. Source: Morningstar. Net of underlying fund costs, gross of all other charges. Source: Figaro. Fixed income considered saving income, all other asset classes (bar cash) considered dividend income.

Important information

This document is for information only and is for use of the recipient. It is not to be reproduced, copied or made available to others. This document is considered to be a general market and informational commentary and does not constitute any type of investment or other professional advice, it is not a personal recommendation and does not take into account the particular investment objectives, financial situations or needs (including tax) of individual clients. This document is not intended and should not be construed as an offer, solicitation or recommendation to buy or sell any specific investments or participate in any investment (or other) strategy. Investors should be aware that past performance is not an indication of future performance and the value of investments and the income derived from them may fluctuate and you may not receive back the amount you originally invested. Professional advice should always be sought.

Any information herein is given in good faith, but is subject to change without notice. No liability is accepted whatsoever by Eden Park Investment Management Ltd or LGT Vestra, employees and associated companies for any direct or consequential loss arising from this document. This document is not for distribution outside the European Economic Area.

Eden Park Investment Management Limited is authorised and regulated by the Financial Conduct Authority. A Registered in England number 10953727. Registered office: The Pavilions, Eden Park, Ham Green, Bristol, BS20 0DD.

LGT Vestra is a limited liability partnership registered in England & Wales. Registered Office: 14 Cornhill, London EC3V 3NR. Registration number OC 329392. LGT Vestra is authorised and regulated by the Financial Conduct Authority and is a member of the London Stock Exchange.