FOR AUTHORISED INTERMEDIARIES ONLY

Fact Sheet | 31 December 2021

EPIM Cabot Global Equity

Investment objective and policy

These discretionary managed model portfolios offer risk-profiled investment solutions, all of which have a dynamic top-down asset allocation strategy implemented using low cost index tracking funds.

The investment objective for the EPIM Cabot Global Equity Model Portfolio is to provide a long-term total return which is superior to inflation plus 4% returns. The performance of the model portfolio is not intended to track the rise (or fall) of any specific index.

Key facts

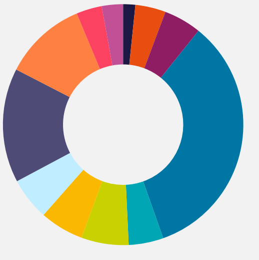
Inception Date	30/09/2012
Typical Growth / Defensive Split	80:20
Annual Management Charge	0.20%
Total Ongoing Charges (of underlying funds)	0.20%
Portfolio Total Ongoing Charge	**0.40%**

Markets shrugged off the rapid spread of the Omicron strain of Covid-19 in December, as early evidence suggests that the illness is less severe than infections caused by other variants of the virus. Although social-movement restrictions have been reintroduced in numerous countries, which will dampen economic growth in sectors such as travel and leisure, the market appears confident that countries with high vaccination rates are unlikely to have to tighten rules, which could risk derailing the economic recovery. The UK government is particularly reluctant to reintroduce more-restrictive measures and is relying on its vaccination campaign to ride out the Omicron wave.

The Bank of England surprised observers by raising official interest rates for the first time in three years. The rise was small – from 0.1% to 0.25% – but it was an important signal of intent to the market. Inflation readings are coming in consistently higher than central bank predictions earlier last year and policymakers at major central banks are turning more hawkish ie looking to control inflation with higher interest rates. At the December FOMC meeting, the US Federal Reserve finally capitulated and retired the term "transitory" when it came to describing inflation, acknowledging that it is an increasing structural issue that requires a more hawkish approach to monetary policy. China's slowing economy and property-sector crisis have resulted in its central bank being more dovish than the Fed and the Bank of England ie encouraging growth through looser monetary policy. Beijing is aiming for "stability" in 2022 and further stimulus measures are possible if its highly indebted property sector remains problematic in 2022.

We enter 2022 with elevated equity markets, persistent inflation, increasingly hawkish central banks and a degree of uncertainty about the way the pandemic is progressing. However, corporate earnings have strongly rebounded – and hopes are high that supply-chain issues will be unwound as the year progresses. Central bankers need to telegraph their intentions well to avoid any market upset, but the backdrop remains generally positive.

Asset Allocation



Top ten holdings

Top ten holdings	%
Legal & General US Index C Inc	14.3
Fidelity Index US P Acc Hdg	11.9
Fidelity Index Emerging Markets P Acc	8.8
Amundi Index MSCI North America - RHG	7.6
iShares Emerging Markets Equity Index (UK) D Acc	6.6
iShares Continental European Equity Index(UK)D Acc	6.4
Fidelity Index Japan P Acc	5.9
Legal & General Pacific Index C Acc	5.7
Legal & General Global Technology Index C Acc	5.4
Legal & General Sterling Corporate Bond Index C Inc	5.1

Performance %

Discrete Performance	Dec 20 - Dec 21	Dec 19 - Dec 20	Dec 18 - Dec 19	Dec 17 - Dec 18	Dec 16 - Dec 17	3 yr Volatility
EPIM Cabot Global Equity	14.1	7.5	19.0	-3.8	12.8	11.6
UK CPI + 4%*	9.3	4.4	5.4	6.4	7.3	-

Cumulative Performance	1m	3m	6m	1yr	3yr	5yr
EPIM Cabot Global Equity	2.0	4.6	5.6	14.1	45.9	58.3
UK CPI + 4%*	1.1	3.1	5.4	9.3	20.4	37.4

Powered by CHARLES STANLEY

All data as at 31 December 2021

Source: APX and FE Analytics

Past performance is not a reliable guide to future performance. The performance is net of Eden Park Investment Management fees, with income reinvested.

*UK Consumer Price Inflation figures quoted with a 1 month lag.

EPIM Cabot Global Equity

Investment Team

The model portfolios are managed by Eden Park Investment Management, with investment advisory and management services provided by Charles Stanley. The team of portfolio managers and analysts have extensive experience, drawing upon the expertise of investment specialists, strategists and economists both internally and externally. The research team looks for the best Index tracking funds from the available passive universe.

Sub Manager MPS Proposition Ratings

MSCI ESG RATINGS

CCC	B	BB	BBB	A	AA	AAA

AA

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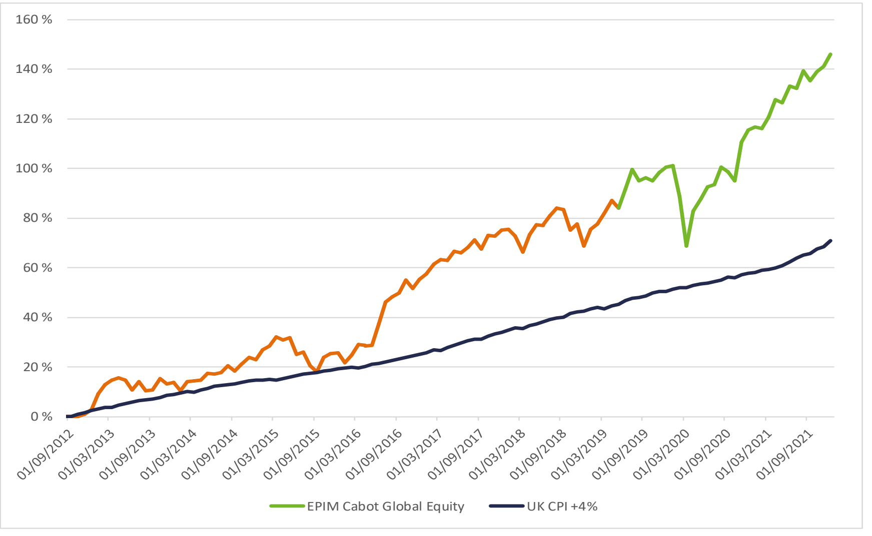
defaqto EXPERT RATED DFM MPS (Platform) Family 2021

defaqto EXPERT RATED DFM MPS on Platform 2021

Performance since Inception



Source APX and Fe Analytics. Past performance is not a reliable guide to future performance. The performance is net of Eden Park Investment Management fees, with income reinvested.

FIND OUT MORE

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ACCOUNTS

- General Investment Account
- ISA
- SIPP
- Offshore Bond

Minimum suggested Investment = £1,000
(subject to platform minimum requirements)

PLATFORMS

- Morgan Lloyd Invest
- Hubwise

Important Information

The value of investments, and any income derived from them, can fall as well as rise and may be affected by exchange rate variations. Investors may get back less than invested. Since the 31st of March 2021, performance was calculated on a Total Return basis using a notional portfolio in Financial Express Analytics. Before the 31st of March 2021, performance was calculated on a Total Return basis using a notional portfolio in Advent Portfolio Exchange (APX). Performance is net of Eden Park Investment Management fees but not adviser fees nor platform costs. Any charges and fees applied by platforms and/or authorised intermediaries will be charged in addition to the charges shown. The Total Ongoing Charges Figure (TOC) is calculated on a periodic basis using a weighted average of the most recent publicly available Total Ongoing Charges for the underlying investments as at the date of the factsheet. This includes the underlying funds' Ongoing Charges Figure plus Transaction costs plus Incidental costs. Please note that whilst we endeavour to show all charges associated with specific funds, sometimes this is not possible due to the information not being made available by the fund provider. In such cases transaction or incidental cost information may be missing. The Indicative Yield is provided for guidance purposes only and is calculated on a periodic basis using a weighted average of the most recent publicly available income yields for the underlying investments. Yields for the underlying funds, and thus for the strategy, are likely to differ in the future. The Indicative Yield does not represent guaranteed income. Portfolios linked to this Model Portfolio may not exactly replicate the model due to the difference in timing of initial investment or rebalancing differences resulting from minimum transaction size limits on platforms. The management and rebalancing of this Model Portfolio does not take Capital Gains Tax into consideration. This factsheet has been prepared for information purposes only and does not constitute advice or a personal recommendation, nor does it constitute an invitation to purchase units or shares. The information on which the document is based is deemed to be reliable. Eden Park Investment Management has not independently verified such information and its accuracy or completeness is not guaranteed. Although Charles Stanley's information providers, including without limitation, MSCI ESG Research LLC and its affiliates (the "ESG Parties"), obtain information (the "Information") from sources they consider reliable, none of the ESG Parties warrants or guarantees the originality, accuracy and/or completeness, of any data herein and expressly disclaim all express or implied warranties, including those of merchantability and fitness for a particular purpose. The Information may only be used for your internal use, may not be reproduced or redisseminated in any form and may not be used as a basis for, or a component of, any financial instruments or products or indices. Further, none of the Information can in and of itself be used to determine which securities to buy or sell or when to buy or sell them. None of the ESG Parties shall have any liability for any errors or omissions in connection with any data herein, or any liability for any direct, indirect, special, punitive, consequential or any other damages (including lost profits) even if notified of the possibility of such damages. Eden Park Investment Management Limited is authorised and regulated by the Financial Conduct Authority.