

EPIM Cabot Balanced

Investment objective and policy

These discretionary managed model portfolios offer risk-profiled investment solutions, all of which have a dynamic top-down asset allocation strategy implemented using low cost index tracking funds.

The investment objective for the EPIM Cabot Balanced Model Portfolio is to provide a long-term total return which is superior to inflation plus 2% returns. The performance of the model portfolio is not intended to track the rise (or fall) of any specific index.

Key facts

Inception Date	30/09/2012
Typical Growth / Defensive Split	50:50
Annual Management Charge	0.20%
Total Ongoing Charges (of underlying funds)	0.18%
Portfolio Total Ongoing Charge	0.38%

The FTSE 100 outperformed rival developed market indices in April, as the global equity-market sell-off accelerated. A complex cocktail of fears combined, causing investors to fret that the economic recovery from the Covid-19 pandemic was now at risk. Worries about a potential policy error by the Federal Reserve were compounded by geopolitical crises, including Russia's war in Ukraine and the resurgence of Coronavirus in China.

UK blue chips were supported by the FTSE 100's high weighting of oil and healthcare companies – and the absence of any major technology businesses. Oil prices have soared as sanctions against Russia tightened global oil markets significantly. Russia is the world's second-largest energy exporter and a major exporter of metals and agricultural commodities. With no resolution to the conflict appearing likely in the short term, the conflict has been a major drag on sentiment.

The US economy also unexpectedly contracted by -1.4% in the first quarter, raising fears that a period of stagflation (slow growth and high inflation) could lie ahead. However, some of the implied weakness in US GDP was caused by a surge in imports as companies restocked following the Covid-19 pandemic, so the American economy is not in as bad a condition as the headline number may initially suggest. With the US central bank expected to lead the tightening cycle globally, the US dollar has continued to rise against other major currencies. The US benchmark 10-year Treasury yield hit 3% for the first time since December 2018.

The resurgence of Covid-19 in China, characterised by Beijing's draconian "zero-Covid" lockdown policy, also looks likely to cause a continuation of supply-chain problems, as whole cities are now subject to strict restrictions on movement. This is likely to hit global growth and fuel global inflationary pressures.

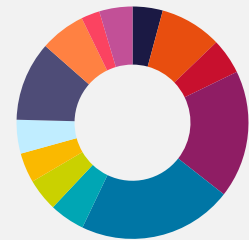
The actions of central banks will be the major determinant of market performance this year. If financial conditions are tightened too quickly, the recovery could be put at risk. However, if central banks do not get inflation under control, consumers will rein in spending, which would have a similar effect. The impact of geopolitical events, as well as the fragility of the underlying economy, will now be central in the decision-making process in markets and wider politics.

Performance %

Discrete Performance	April 21 - April 22	April 20 - April 21	April 19 - April 20	April 18 - April 19	April 17 - April 18	3 yr Volatility
EPIM Cabot Balanced	0.5	15.2	-0.8	5.8	3.6	8.6
UK CPI + 2%*	9.2	2.7	3.5	3.9	4.5	-

Cumulative Performance	1m	3m	6m	1yr	3yr	5yr
EPIM Cabot Balanced	-2.5	-1.4	-3.1	0.5	14.8	25.8
UK CPI + 2%*	1.3	2.2	5.2	9.2	16.1	26.1

Asset Allocation



- Cash & Equivalent 4.2%
- Government Bond 8.6%
- Inflation Linked 5.0%
- Investment Grade Bond 17.8%
- North American Equities 21.5%
- UK Equities 4.9%
- European Equities 4.5%
- Japanese Equities 4.2%
- Asia Pacific ex-Japan Equities 4.7%
- Global Emerging Market Equities 11.1%
- Global/Thematic Equities 6.3%
- Property 2.6%
- Infrastructure 4.6%

Top ten holdings

	%
Vanguard UK Short Term Investment Grade Bond Acc	9.2
Legal & General US Index C Inc	8.3
Fidelity Index Emerging Markets P Acc	8.3
Fidelity Index US P Acc Hdq	8.0
Legal & General Short Dated GBP Corp Bond Index I Acc	5.6
Amundi Index MSCI North America - RHG	5.2
Legal & General Global Inflation Linked Bond Index C Inc	5.0
Legal & General Pacific Index C Acc	4.7
Vanguard US Government Bond Index Inv GBP Hedged Inc	4.7
Legal & General Global Infrastructure Index C Inc	4.6

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All data as at 30 April 2022

Source: APX and FE Analytics

Past performance is not a reliable guide to future performance. The performance is net of Eden Park Investment Management fees, with income reinvested.

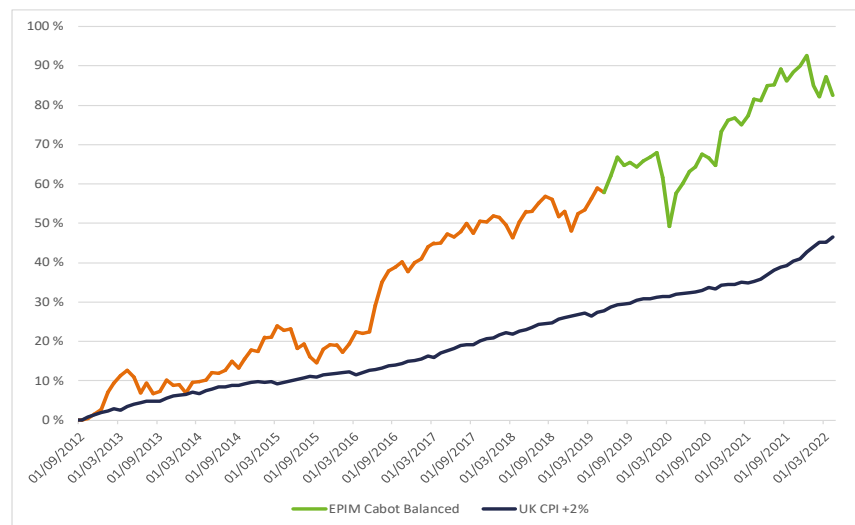
*UK Consumer Price Inflation figures quoted with a 1 month lag.

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Investment Team

The model portfolios are managed by Eden Park Investment Management, with investment advisory and management services provided by Charles Stanley. The team of portfolio managers and analysts have extensive experience, drawing upon the expertise of investment specialists, strategists and economists both internally and externally. The research team looks for the best Index tracking funds from the available passive universe.

Performance since Inception



Source APX and FE Analytics. Past performance is not a reliable guide to future performance. The performance is net of Eden Park Investment Management fees, with income reinvested.

Sub Manager MPS Proposition Ratings

MSCI
ESG RATINGS



CCC B BB BBB A AA AAA

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ACCOUNTS

- General Investment Account
- ISA
- SIPP
- Offshore Bond

Minimum suggested Investment = £1,000
(subject to platform minimum requirements)

PLATFORMS

- Morgan Lloyd Invest
- Hubwise

Important Information

The value of investments, and any income derived from them, can fall as well as rise and may be affected by exchange rate variations. Investors may get back less than invested. Since the 31st of March 2021, performance was calculated on a Total Return basis using a notional portfolio in Financial Express Analytics. Before the 31st of March 2021, performance was calculated on a Total Return basis using a notional portfolio in Advent Portfolio Exchange (APX). Performance is net of Eden Park Investment Management fees but not adviser fees nor platform costs. Any charges and fees applied by platforms and/or authorised intermediaries will be charged in addition to the charges shown. The Total Ongoing Charges Figure (TOC) is calculated on a periodic basis using a weighted average of the most recent publicly available Total Ongoing Charges for the underlying investments as at the date of the factsheet. This includes the underlying funds' Ongoing Charges Figure plus Transaction costs plus Incidental costs. Please note that whilst we endeavour to show all charges associated with specific funds, sometimes this is not possible due to the information not being made available by the fund provider. In such cases transaction or incidental cost information may be missing. The Indicative Yield is provided for guidance purposes only and is calculated on a periodic basis using a weighted average of the most recent publicly available income yields for the underlying investments. Yields for the underlying funds, and thus for the strategy, are likely to differ in the future. The Indicative Yield does not represent guaranteed income. Portfolios linked to this Model Portfolio may not exactly replicate the model due to the difference in timing of initial investment or rebalancing differences resulting from minimum transaction size limits on platforms. The management and rebalancing of this Model Portfolio does not take Capital Gains Tax into consideration. This factsheet has been prepared for information purposes only and does not constitute advice or a personal recommendation, nor does it constitute an invitation to purchase units or shares. The information on which the document is based is deemed to be reliable. Eden Park Investment Management has not independently verified such information and its accuracy or completeness is not guaranteed. Although Charles Stanley's information providers, including without limitation, MSCI ESG Research LLC and its affiliates (the "ESG Parties"), obtain information (the "Information") from sources they consider reliable, none of the ESG Parties warrants or guarantees the originality, accuracy and/or completeness, of any data herein and expressly disclaim all express or implied warranties, including those of merchantability and fitness for a particular purpose. The Information may only be used for your internal use, may not be reproduced or disseminated in any form and may not be used as a basis for, or a component of, any financial instruments or products or indices. Further, none of the Information can in and of itself be used to determine which securities to buy or sell or when to buy or sell them. None of the ESG Parties shall have any liability for any errors or omissions in connection with any data herein, or any liability for any direct, indirect, special, punitive, consequential or any other damages (including lost profits) even if notified of the possibility of such damages. Eden Park Investment Management Limited is authorised and regulated by the Financial Conduct Authority.